

## QUANTITATIVE DATA FOR TEN YEARS

| PARTICULARS                            | UNIT    | 2025-26 | 2024-25 | 2023-24 | 2022-23 | 2021-22 | 2020-21 | 2019-20 | 2018-19 | 2017-18 | 2016-17 |
|----------------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| <b>PRODUCTION :</b>                    |         |         |         |         |         |         |         |         |         |         |         |
| CAUSTIC SODA LYE                       | MT      | 554990  | 528500  | 523532  | 475224  | 454765  | 417312  | 436445  | 432407  | 403090  | 403847  |
| CAUSTIC SODA FLAKES                    | MT      | 125374  | 137060  | 133123  | 103127  | 101133  | 115813  | 123754  | 122267  | 108214  | 125994  |
| CAUSTIC SODA PRILLS                    | MT      | 40900   | 33462   | 28900   | 17925   | 16040   | 21165   | 17596   | 11330   | 8595    | 5981    |
| CHLORINE GAS / LIQUID                  | MT      | 518992  | 494896  | 490437  | 446163  | 427107  | 392465  | 406039  | 398762  | 372361  | 372420  |
| HYDROCHLORIC ACID (30%)                | MT      | 441259  | 420774  | 405644  | 373174  | 329277  | 299100  | 324769  | 310216  | 374675  | 377866  |
| CAUSTIC POTASH LYE                     | MT      | 43150   | 42160   | 42070   | 39739   | 38268   | 35959   | 30615   | 24761   | 24087   | 23120   |
| POTASSIUM CARBONATE                    | MT      | 13973   | 12790   | 13164   | 12892   | 10806   | 11620   | 8782    | 7872    | 7870    | 8512    |
| CAUSTIC POTASH FLAKES                  | MT      | 24300   | 24675   | 22940   | 20523   | 22054   | 19992   | 16983   | 13508   | 13263   | 12115   |
| CHLOROMETHANES                         | MT      | 136119  | 141847  | 124839  | 75657   | 55860   | 58100   | 58020   | 51325   | 32742   | 36097   |
| PHOSPHORIC ACID (85%)                  | MT      | 28310   | 26837   | 28625   | 28995   | 28459   | 25054   | 27700   | 27555   | 27418   | 27517   |
| PURIFIED PHOSPHORIC ACID               | MT      | 38608   | 33400   | 10490   | -       | -       | -       | -       | -       | -       | -       |
| HYDROGEN PEROXIDE (100%)               | MT      | 56453   | 59967   | 60530   | 59903   | 57027   | 49336   | 55819   | 48414   | 45017   | 45318   |
| HYDRAZINE HYDRATE                      | MT      | 641     | 565     | 92      | -       | -       | -       | -       | -       | -       | -       |
| ALLUMINIUM CHLORIDE                    | MT      | 40883   | 44674   | 47400   | 48712   | 55059   | 44419   | 37417   | 37494   | 35085   | 33887   |
| POLY ALUMINIUM CHLORIDE (18%)          | MT      | 64630   | 67315   | 68640   | 72023   | 65872   | 59661   | 66198   | 51919   | 37989   | 35775   |
| CHLORINATED PARAFFIN WAX               | MT      | 68      | 606     | 2678    | 5317    | 2542    | 4662    | 5370    | 5621    | 3572    | 3267    |
| CHLORO TOLUENE PRODUCTS                | MT      | 16871   | 10795   | 10650   | 220     | 16562   | 14094   | 10010   | 11606   | 9134    | 8451    |
| STABLE BLEACHING POWDER                | MT      | 7883    | 8325    | 9834    | 11666   | 16208   | 19705   | 17107   | 17030   | 16200   | 12830   |
| SODIUM CHLORATE                        | MT      | 21121   | 21468   | 21465   | 21352   | 21144   | 17917   | 19200   | 20006   | 20118   | 17575   |
| ANHYDROUS SODIUM SULPHATE              | MT      | 778     | 1113    | 1120    | 146     | 652     | 1096    | 1019    | -       | -       | -       |
| POWER GENERATION - CAPTIVE POWER PLANT | MU KWH  | 179.47  | 282.60  | 266.19  | 255.78  | 444.05  | 563.01  | 458.06  | 365.99  | 361.86  | 336.00  |
| POWER GENERATION - WIND FARM           | MU KWH  | 267.34  | 257.66  | 287.34  | 291.18  | 314.50  | 265.25  | 366.95  | 387.15  | 357.76  | 340.38  |
| POWER GENERATION - SOLAR               | MU KWH  | 37.95   | 40.70   | 45.89   | 56.30   | 60.02   | 63.14   | 44.11   | 19.08   | -       | -       |
| POWER GENERATION - SOLAR               | MU KWH  | 40.70   | 45.89   | 56.30   | 60.02   | 63.14   | 44.11   | 19.08   | -       | -       | -       |
| <b>SALES :</b>                         |         |         |         |         |         |         |         |         |         |         |         |
| CAUSTIC SODA LYE                       | MT      | 383159  | 335083  | 347923  | 342643  | 327402  | 278314  | 283701  | 293465  | 271296  | 268563  |
| CAUSTIC SODA FLAKES                    | MT      | 124701  | 136937  | 133673  | 102735  | 101428  | 116767  | 122587  | 122462  | 108332  | 125884  |
| CAUSTIC SODA PRILLS                    | MT      | 41002   | 33448   | 28394   | 18002   | 16049   | 21602   | 17843   | 11089   | 8120    | 5954    |
| CHLORINE GAS / LIQUID                  | MT      | 418471  | 390038  | 391215  | 350454  | 342159  | 311205  | 315864  | 315744  | 261712  | 276816  |
| HYDROCHLORIC ACID(30%)                 | MT      | 401542  | 377059  | 398607  | 346844  | 285520  | 257636  | 288589  | 277197  | 336680  | 343044  |
| CAUSTIC POTASH LYE                     | MT      | 8066    | 7848    | 8884    | 9027    | 8343    | 6850    | 7110    | 5049    | 5208    | 4231    |
| POTASSIUM CARBONATE                    | MT      | 14208   | 13038   | 12848   | 12894   | 11227   | 10996   | 9066    | 7624    | 8128    | 8627    |
| CAUSTIC POTASH FLAKES                  | MT      | 24329   | 24696   | 22886   | 20539   | 22129   | 19880   | 17290   | 13188   | 13573   | 12299   |
| CHLOROMETHANES                         | MT      | 133948  | 143949  | 124467  | 72763   | 56060   | 58265   | 58478   | 50379   | 33715   | 35786   |
| PHOSPHORIC ACID (85%)                  | MT      | 28401   | 26714   | 28525   | 29064   | 28542   | 24861   | 28066   | 27636   | 28154   | 27180   |
| PURIFIED PHOSPHORIC ACID               | MT      | 38709   | 34664   | 8957    | 0       | 0       | 0       | 0       | 0       | 0       | 0       |
| HYDROGEN PEROXIDE (100%)               | MT      | 56397   | 59960   | 60703   | 59730   | 57191   | 49373   | 55953   | 48410   | 44132   | 45264   |
| HYDRAZINE HYDRATE                      | MT      | 680     | 378     | 92      | 0       | 0       | 0       | 0       | 0       | 0       | 0       |
| ALLUMINIUM CHLORIDE                    | MT      | 43356   | 42437   | 47690   | 49329   | 56655   | 42311   | 37886   | 36759   | 35358   | 35066   |
| POLY ALUMINIUM CHLORIDE                | MT      | 53642   | 53054   | 55704   | 66135   | 60647   | 53018   | 65778   | 48651   | 36584   | 37774   |
| CHLORINATED PARAFFIN WAX               | MT      | 78      | 699     | 2673    | 5466    | 2339    | 4762    | 5268    | 5592    | 3688    | 3259    |
| HYDROCHLORIC ACID - CP                 | MT      | 0       | 1125    | 4730    | 9432    | 3944    | 7646    | 8609    | 8980    | 5936    | 5559    |
| BENZYL CHLORIDE                        | MT      | 8166    | 5079    | 5543    | 31      | 8475    | 6480    | 4475    | 4744    | 3391    | 3467    |
| BENZYL DEHYDE                          | MT      | 2514    | 1775    | 1559    | 76      | 2495    | 2350    | 1946    | 1654    | 1555    | 1364    |
| BENZYL ALCOHOL                         | MT      | 4780    | 3790    | 3251    | 167     | 5690    | 5252    | 4488    | 4421    | 4433    | 3649    |
| HCL FROM HBC                           | MT      | 7081    | 15576   | 14831   | 359     | 23586   | 20376   | 14472   | 15971   | 13033   | 12087   |
| SODIUM CHLORATE                        | MT      | 21114   | 21536   | 21383   | 21354   | 21186   | 18222   | 18850   | 20151   | 20121   | 17667   |
| STABLE BLEACHING POWDER                | MT      | 7995    | 8184    | 9986    | 11623   | 16283   | 19545   | 17137   | 16949   | 16203   | 12990   |
| ANHYDROUS SODIUM SULPHATE              | MT      | 804     | 1119    | 1116    | 121     | 667     | 1092    | 1068    | -       | -       | -       |
| POWER TO GRID                          | MU KWH  | 29.75   | 25.31   | 33.33   | 32.97   | 34.49   | 34.66   | 50.01   | 40.87   | 38.93   | 7.83    |
| SALES VOLUME ( EXCL. INTER-UNIT )      | Rs./Cr. | 4246.50 | 3959.50 | 3702.77 | 4401.86 | 3683.40 | 2344.49 | 2654.20 | 3102.32 | 2417.70 | 2020.25 |

## STANDALONE FINANCIAL HIGHLIGHTS OF TEN YEARS

| PARTICULARS                                                     | 2025-26        | 2024-25  | 2023-24  | 2022-23  | 2021-22  | 2020-21  | 2019-20  | 2018-19  | 2017-18  | 2016-17  |
|-----------------------------------------------------------------|----------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| OPERATING RESULTS                                               |                |          |          |          |          |          |          |          |          |          |
|                                                                 | (Rs. in Lakhs) |          |          |          |          |          |          |          |          |          |
| GROSS INCOME / TOTAL REVENUE                                    | 447,470        | 416,505  | 389,670  | 455,865  | 380,513  | 249,694  | 281,437  | 322,215  | 261,964  | 235,844  |
| EBITDA                                                          | 52,183         | 45,256   | 22,610   | 115,674  | 103,256  | 42,562   | 66,749   | 117,593  | 89,244   | 50,554   |
| FINANCE COSTS                                                   | 6,338          | 5,054    | 4,457    | 1,946    | 615      | 1,546    | 1,404    | 2,094    | 1,490    | 1,283    |
| DEPRECIATION AND AMORTIZATION EXPENSE                           | 41,448         | 39,230   | 37,741   | 27,609   | 19,778   | 17,436   | 16,183   | 13,997   | 12,732   | 11,092   |
| PROFIT/(LOSS) BEFORE INVESTMENT ALLOWANCE RESERVE & TAXATION    | 4,397          | 972      | (19,588) | 86,119   | 82,863   | 23,580   | 49,162   | 101,502  | 75,022   | 38,178   |
| PROFIT/(LOSS) BEFORE TAX                                        | 4,397          | 972      | (19,588) | 86,119   | 82,863   | 23,580   | 49,162   | 101,502  | 75,022   | 38,178   |
| PROVISION FOR TAXATION :                                        |                |          |          |          |          |          |          |          |          |          |
| - CURRENT INCOME TAX-MAT                                        | 103            | 91       | -        | 15,121   | -        | -        | -        | -        | -        | 8,140    |
| - DEFERRED INCOME TAX                                           | 2,210          | (701)    | (6,230)  | 12,818   | (456)    | 1,682    | 3,444    | 4,456    | 3,335    | 4,424    |
| - PROVISION FOR TAXATION INCLUDING WEALTH TAX                   | -              | -        | -        | -        | 26,947   | 5,662    | 12,357   | 26,938   | 18,481   | -        |
| - MAT CREDIT ENTITLEMENT                                        | -              | -        | -        | -        | -        | -        | -        | -        | -        | (5,196)  |
| - EXCESS PROVISION FOR INCOME TAX OF EARLIER YEARS WRITTEN BACK | -              | -        | (134)    | 610      | 174      | (449)    | 77       | 1,143    | (296)    | -        |
| PROFIT/(LOSS) AFTER TAX                                         | 2,084          | 1,582    | (13,224) | 57,570   | 56,198   | 16,685   | 33,284   | 68,965   | 53,502   | 30,810   |
| OTHER COMPREHENSIVE INCOME                                      | (36,028)       | (23,909) | 34,610   | (9,626)  | 2,363    | 67,198   | 3,879    | (15,808) | (2,498)  | 16,035   |
| TOTAL COMPREHENSIVE INCOME                                      | (33,944)       | (22,327) | 21,386   | 47,944   | 58,561   | 83,883   | 37,163   | 53,157   | 51,004   | 46,845   |
| SOURCES AND APPLICATION OF FUNDS                                |                |          |          |          |          |          |          |          |          |          |
|                                                                 | (Rs. in Lakhs) |          |          |          |          |          |          |          |          |          |
| SOURCE OF FUNDS :                                               |                |          |          |          |          |          |          |          |          |          |
| SHARE CAPITAL                                                   | 7,344          | 7,344    | 7,344    | 7,344    | 7,344    | 7,344    | 7,344    | 7,344    | 7,344    | 7,344    |
| RESERVES & SURPLUS                                              | 549,747        | 595,295  | 627,793  | 623,702  | 583,101  | 530,415  | 452,407  | 422,322  | 374,919  | 328,334  |
| BORROWINGS (NET)                                                | 56,763         | 55,157   | 54,343   | 59,581   | 59,334   | 49,692   | 13,924   | 18,751   | 23,414   | 29,118   |
| OTHER LONG TERM LIABILITIES                                     | 27,567         | 25,776   | 65       | 66       | 67       | 68       | 69       | -        | -        | -        |
| LONG TERM PROVISIONS                                            | 21,189         | 15,112   | 14,098   | 13,247   | 14,902   | 11,253   | 10,421   | 9,688    | 9,071    | 8,050    |
| DEFERRED TAX (NET)                                              | 62,086         | 66,562   | 71,887   | 76,368   | 64,438   | 62,186   | 52,522   | 44,591   | 35,098   | 30,642   |
| TOTAL FUNDS EMPLOYED                                            | 724,696        | 765,246  | 775,530  | 780,308  | 729,186  | 660,958  | 536,687  | 502,696  | 449,846  | 403,488  |
| APPLICATION OF FUNDS :                                          |                |          |          |          |          |          |          |          |          |          |
| FIXED ASSETS (GROSS)                                            | 6,92,830       | 6,71,858 | 6,37,820 | 6,08,405 | 5,50,384 | 4,51,753 | 3,70,676 | 3,09,787 | 2,68,988 | 2,44,571 |
| DEPRECIATION                                                    | 2,46,242       | 2,05,554 | 1,66,614 | 1,29,048 | 1,01,485 | 82,125   | 65,176   | 49,017   | 33,375   | 22,151   |
| FIXED ASSETS (NET)                                              | 4,46,588       | 4,66,304 | 4,71,206 | 4,79,357 | 4,48,899 | 3,69,628 | 3,05,500 | 2,60,770 | 2,35,613 | 2,22,420 |
| INVESTMENTS                                                     | 2,01,300       | 2,33,242 | 2,36,917 | 2,00,219 | 2,11,474 | 2,09,534 | 1,24,414 | 1,06,634 | 1,14,716 | 1,01,716 |
| LONG TERM LOANS AND ADVANCES                                    | 13,104         | 17,904   | 10,709   | 2,343    | 2,540    | 2,456    | 2,260    | 2,264    | 2,030    | 2,049    |
| OTHER NON-CURRENT ASSETS                                        | 14,054         | 13,300   | 21,752   | 29,769   | 28,213   | 30,407   | 19,957   | 22,671   | 17,606   | 17,319   |
| CURRENT ASSETS (NET)                                            | 49,650         | 34,496   | 34,946   | 68,620   | 38,060   | 48,933   | 84,556   | 1,10,357 | 79,881   | 59,984   |
| TOTAL FUNDS APPLIED                                             | 7,24,696       | 7,65,246 | 7,75,530 | 7,80,308 | 7,29,186 | 6,60,958 | 5,36,687 | 502,696  | 449,846  | 4,03,488 |
| DEBT EQUITY RATIO (TIMES)                                       | 0.13 : 1       | 0.12 : 1 | 0.12 : 1 | 0.12 : 1 | 0.13 : 1 | 0.12 : 1 | 0.04 : 1 | 0.05 : 1 | 0.08 : 1 | 0.11 : 1 |
| AMOUNT PER EQUITY SHARE OF RS.10/-                              |                |          |          |          |          |          |          |          |          |          |
| EARNING PER SHARE                                               | 2.84           | 2.15     | -18.01   | 78       | 77       | 23       | 45       | 94       | 73       | 42       |
| SALES PER SHARE                                                 | 578            | 539      | 504      | 599      | 502      | 319      | 361      | 422      | 329      | 275      |
| DIVIDEND                                                        | 17.70          | 15.80    | 13.85    | 23.55    | 10.00    | 8.00     | 8.00     | 8.00     | 6.50     | 5.00     |
| BOOK VALUE                                                      | 609            | 626      | 640      | 683      | 624      | 557      | 541      | 505      | 418      | 350      |
| MARKET PRICE :                                                  |                |          |          |          |          |          |          |          |          |          |
| HIGH                                                            | 698.40         | 900      | 869      | 1045     | 926      | 387      | 595      | 792      | 932      | 434      |
| LOW                                                             | 409.15         | 484      | 585      | 556      | 338      | 215      | 180      | 416      | 380      | 162      |