

Ref. : SEC/SE/2025/

19th September, 2025

BSE Ltd. 1 st Floor, New Trading Ring Phiroze Jeejeebhoy Towers Dalal Street MUMBAI : 400 001	National Stock Exchange of India Ltd. "Exchange Plaza", C-1, Block 'G' Bandra-Kurla Complex Bandra (East) MUMBAI : 400 051
Ref. : Company Code No. : 530001	Ref. : Company Code No. : GUJALKALI

Dear Sir/Madam,

Sub. : Disclosure of information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Prepayment of External Commercial Borrowing (ECB) Facility availed from State Bank of India.

We had vide our letter dated 25th February, 2021, informed the Stock Exchanges that the Company has entered into an Agreement on 24th February 2021 for availing External Commercial Borrowing (ECB) facility of USD 70 Million (USD Seventy Million only) from State Bank of India ("Original Lender" or "Agent").

Further, we would like to inform you that, the Company has prepaid balance outstanding External Commercial Borrowing (ECB) loan of USD 34.35 Million (USD Thirty-Four Point Three Five Million US Dollars only) by availing rupee term loan from HDFC Bank Limited.

Accordingly, ECB loan availed from SBI has been fully repaid by availing rupee term loan from HDFC Bank Limited. The Company has received the No Dues Certificate from SBI on 18th September, 2025.

The required details as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are annexed herewith.

We request you to kindly take note of the above.

Thanking you,

Yours faithfully,
For GUJARAT ALKALIES AND CHEMICALS LIMITED

(S S BHATT)
COMPANY SECRETARY &
EXECUTIVE DIRECTOR (LEGAL, CC & CSR)

E-mail . cosec@gacl.co.in

Encl: a/a



Annexure

Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 with respect to prepayment of External Commercial Borrowing (ECB) availed from State Bank of India.

Sr. No	Particulars	Details
a)	Name(s) of parties with whom the agreement is entered	<p>Agreement was entered between Gujarat Alkalies and Chemicals Limited (Borrower") and State Bank of India acting through its London Branch ("Original Lender" or" Agent") on 24th February 2021.</p> <p>The Company has prepaid balance outstanding External Commercial Borrowing (ECB) of USD 34.35 Million (USD Thirty-Four Point Three Five Million US Dollars only) and received the No Dues Certificate on 18th September, 2025.</p>
b)	Purpose of entering into the agreement	<p>N.A.</p> <p>As the Company has prepaid the balance outstanding amount of ECB loan.</p>
c)	Size of agreement	<p>ECB of USD 70 Million (equivalent to maximum of Rs.500 Crore) was availed by the Company.</p> <p>The Company has prepaid balance outstanding External Commercial Borrowing (ECB) of USD 34.35 Million (USD Thirty-Four Point Three Five Million US Dollars only) by availing rupee term loan from HDFC Bank Ltd. and received the No Dues Certificate on 18th September, 2025.</p>
d)	Shareholding, if any, in the entity with whom the agreement is executed	N.A.
e)	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	<p>N.A.</p> <p>The Company has prepaid balance outstanding External Commercial Borrowing (ECB) of USD 34.35 Million (USD Thirty-Four Point Three Five Million US Dollars only) and received the No Dues Certificate on 18th September, 2025.</p>

f)	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes. nature of relationship	No
g)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length"	The subject transaction (Borrowing) was not with related party and hence, not falling within related party transaction
h)	In case of issuance of shares to N.A. the parties, details of issue price, class of shares issued	N.A.
i)	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted. total amount of outstanding. date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan	N.A. The Company has prepaid balance outstanding External Commercial Borrowing (ECB) of USD 34.35 Million (USD Thirty-Four Point Three Five Million US Dollars only) and received the No Dues Certificate on 18 th September, 2025.
j)	Any other disclosures related to such agreements. viz, details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	None
k)	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s) (i) Name of parties to the agreement; (ii) Nature of the agreement; (iii) Date of execution of the agreement; (iv) Details of amendment and impact thereof or reasons of termination and impact thereof	N.A. As the Company has prepaid the balance outstanding amount of ECB loan.