



INVESTORS PRESENTATION

Regd. Office : P.O. RANOLI : 391350, DIST. VADODARA, GUJARAT.

E-Mail : cosec@gacl.co.in | www.gacl.com

Organization Structure and Workforce Details

Governing Structure

Dr. Hasmukh Adhia, IAS (Retd.)
Chairman

Dr. T. Natarajan, IAS
Director

Shri Bimal Julka, IAS (Retd.)
Independent Director

Smt. Avantika Singh Aulakh, IAS
Managing Director








Shri Rajiv Lochan Jain
Independent Director

Shri Nitin Shukla
Independent Director

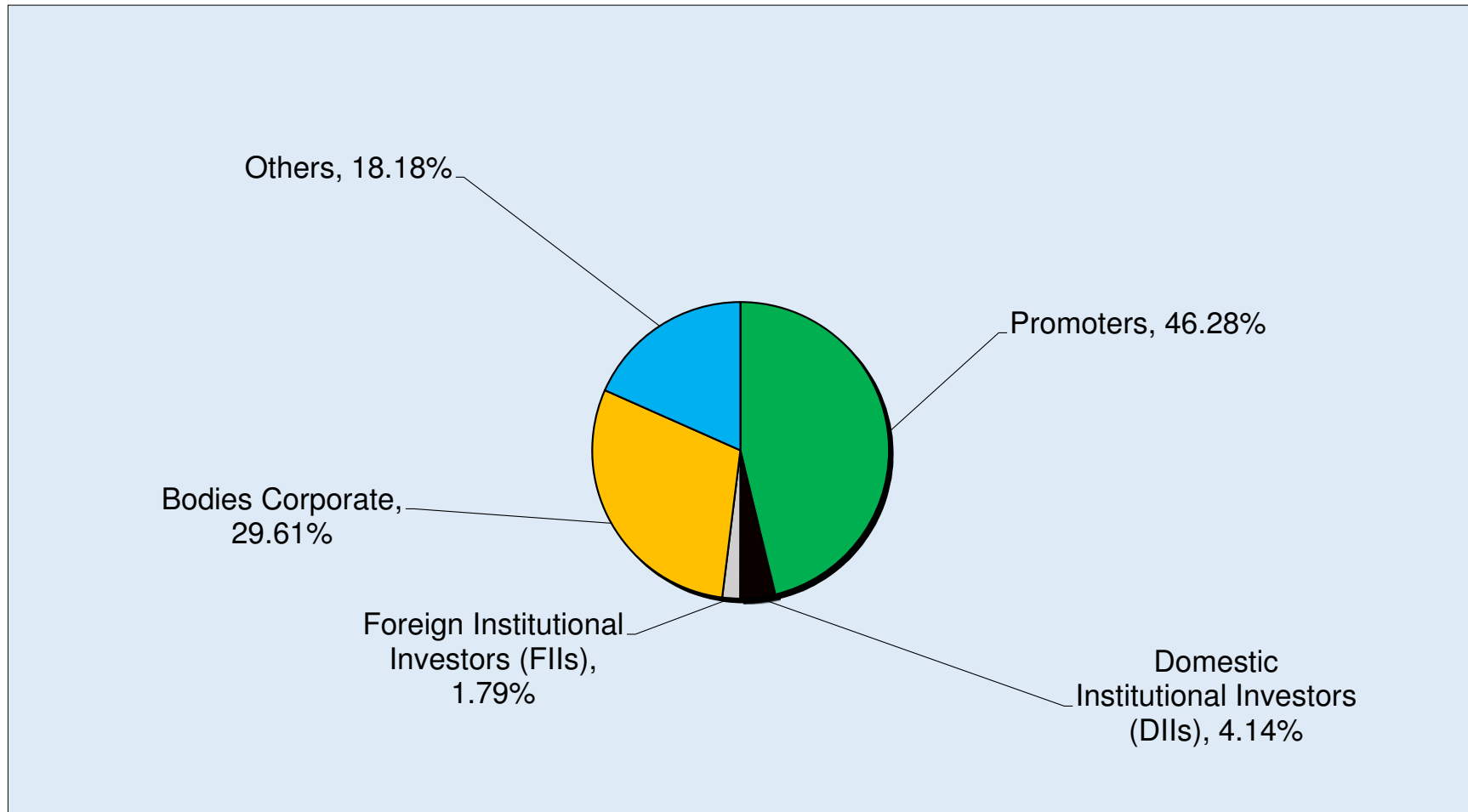
Smt. Shridevi Shukla
Independent Director

Dr. Chinmay Ghoroi
Independent Director

Shareholding of Promoters

Sr. No.	Name	No. of Shares	% of Total Share Capital
1.	 Government of Gujarat	21	0.00
2.	 Gujarat State Investments Limited	1,53,29,373	20.87
3.	 Gujarat Industrial Investment Corporation Limited	71,19,028	9.69
4.	 Gujarat Mineral Development Corporation Limited	41,45,433	5.64
5.	 Gujarat Industrial Development Corporation	28,97,740	3.95
6.	 Gujarat Maritime Board	27,34,719	3.72
7.	 Gujarat Narmada Valley Fertilizers and Chemicals Limited	17,59,996	2.40
Total....		3,39,86,310	46.28

Shareholding Pattern as on 31st December, 2024



Brief History & Vision

- Promoted by Government of Gujarat. Incorporated : 1973 & started operations : 1976
- Listed on BSE & NSE. Market capitalization : Rs. 5519.15 Crores as on 31st Dec'24.
- Company's Vision : To continue to be identified and recognized as a dynamic, modern and eco-friendly chemical company with enduring ethics and values.

Other Major Investments



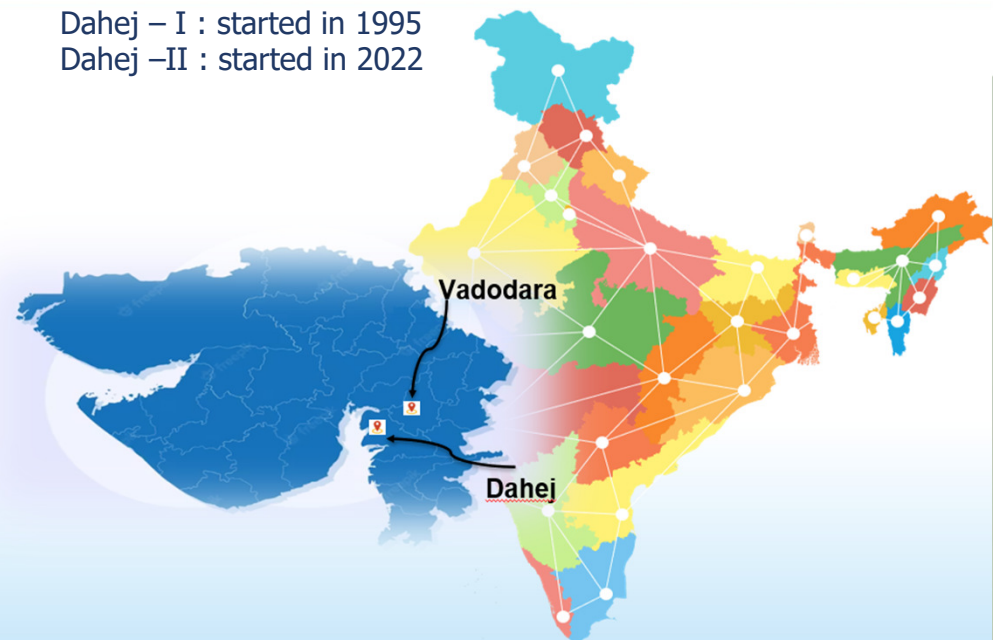
171.45 MW
Kutchh &
Saurashtra



35 MW
Charanka

Three Complexes

- Vadodara : started in 1976
- Dahej – I : started in 1995
- Dahej –II : started in 2022



Existing Product Lines

Uses:

- ✓ Alumina
- ✓ Pulp & Paper
- ✓ Textile
- ✓ Soaps & Detergents
- ✓ Petroleum Products
- ✓ Effluent Treatment

Caustic Soda Group

46%

Uses:

- ✓ Soaps & Detergents
- ✓ Dyes & Intermediates
- ✓ Rubber Industry
- ✓ Potassium Permanganate
- ✓ Pharmaceuticals

Caustic Potash Group

11%

Uses:

- ✓ Solvent
- ✓ Fluorocarbon
- ✓ Refrigerants
- ✓ Pharmaceuticals
- ✓ Aerosol Propellants Paint Stripping

Chloromethanes Group

10%

Uses:

- ✓ Phosphate Salts
- ✓ Phosphating of Metals
- ✓ Pharmaceuticals
- ✓ Sugar Refining
- ✓ Fine Chemicals
- ✓ Food Industry

Phosphoric Acid Group

9%

Uses:

- ✓ Textile
- ✓ Pulp & Paper
- ✓ Pharmaceuticals
- ✓ Effluent Treatment
- ✓ Dyes & Intermediates
- ✓ Pesticides

Hydrogen Peroxide

7%

Uses:

- ✓ Bleaching Agent in Pulp & Paper Industry
- ✓ Manufacturing Chemicals like Rocket propellants

Sodium Chlorate

5%

Uses:

- ✓ Perfumery Industry
- ✓ Dyes & Intermediates
- ✓ Preservative & Photography Industries
- ✓ Vat Dyes

Chlorotoluene

3%

Manufacturing Set-up:

- a) Hydrazine Hydrate
- b) Poly Aluminum Chloride
- c) Bleachwin
- d) Scalewin & Biowin
- e) Stable Bleaching Powder
- f) Aluminium Chloride

Manufacturing Set-up

9%

Percentage indicates the share in turnover as on 31st March, 2024.

GACL's leading position in Key Products

Largest Producer

Phosphoric Acid
(64,800 TPA)



Sodium Chlorate
(20,000 TPA)



Sole Producer

Hydrazine Hydrate
(10,000 TPA)

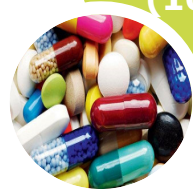


Second Largest Producer

Caustic Soda
(849,750 TPA)



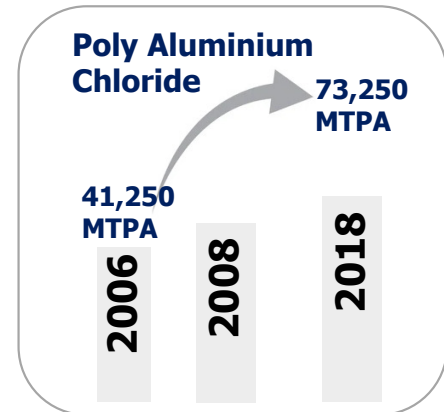
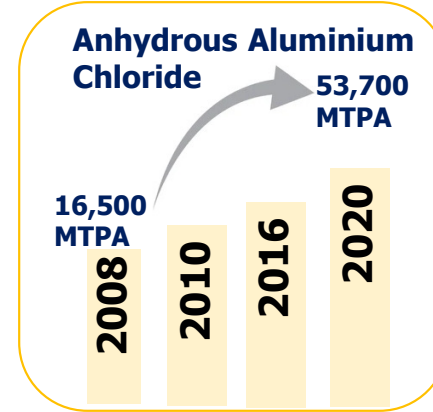
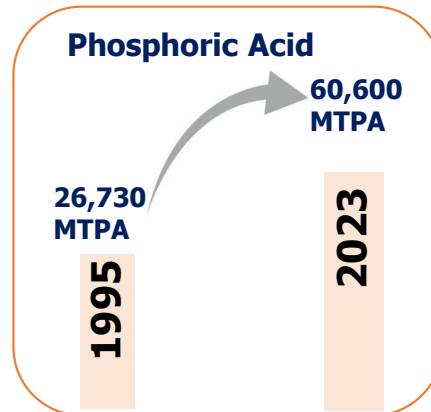
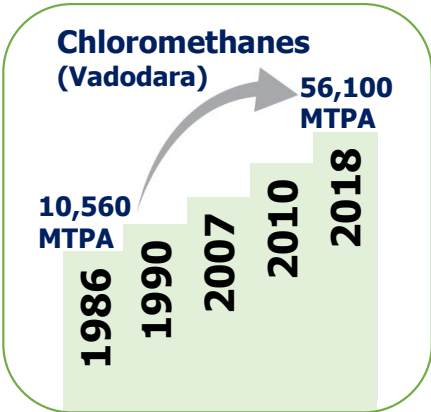
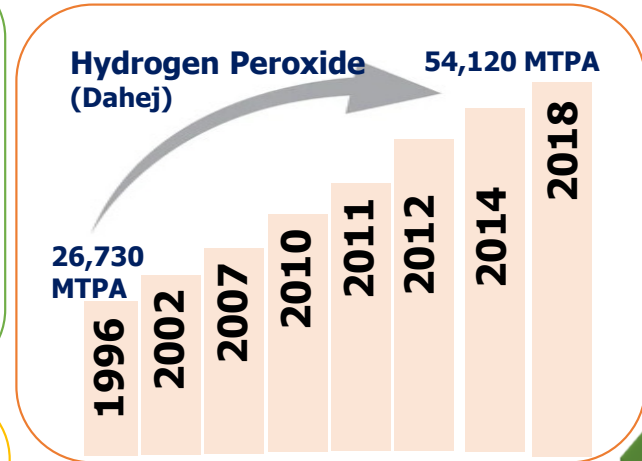
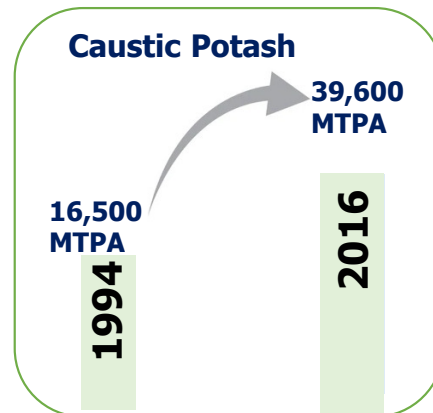
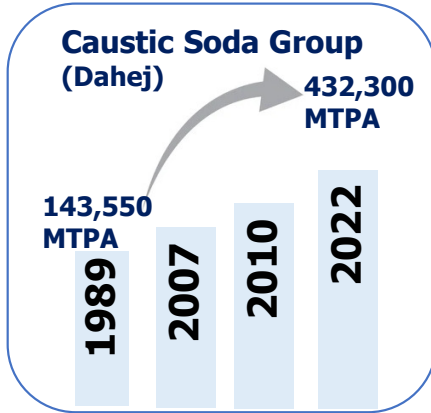
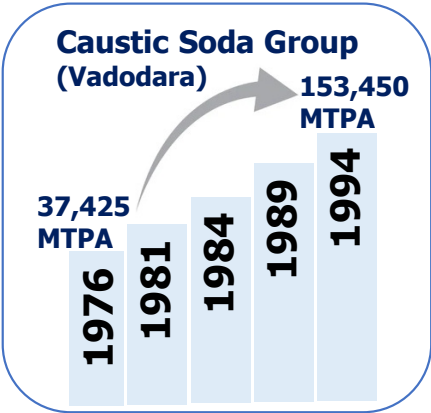
Chloro-Methane
(161,100 TPA)



Hydrogen Peroxide
(54,120 TPA)



Adapting to Changes in Business Dynamics



Chloromethanes (Dahej)
105,000 MTPA
Commissioned in 2022

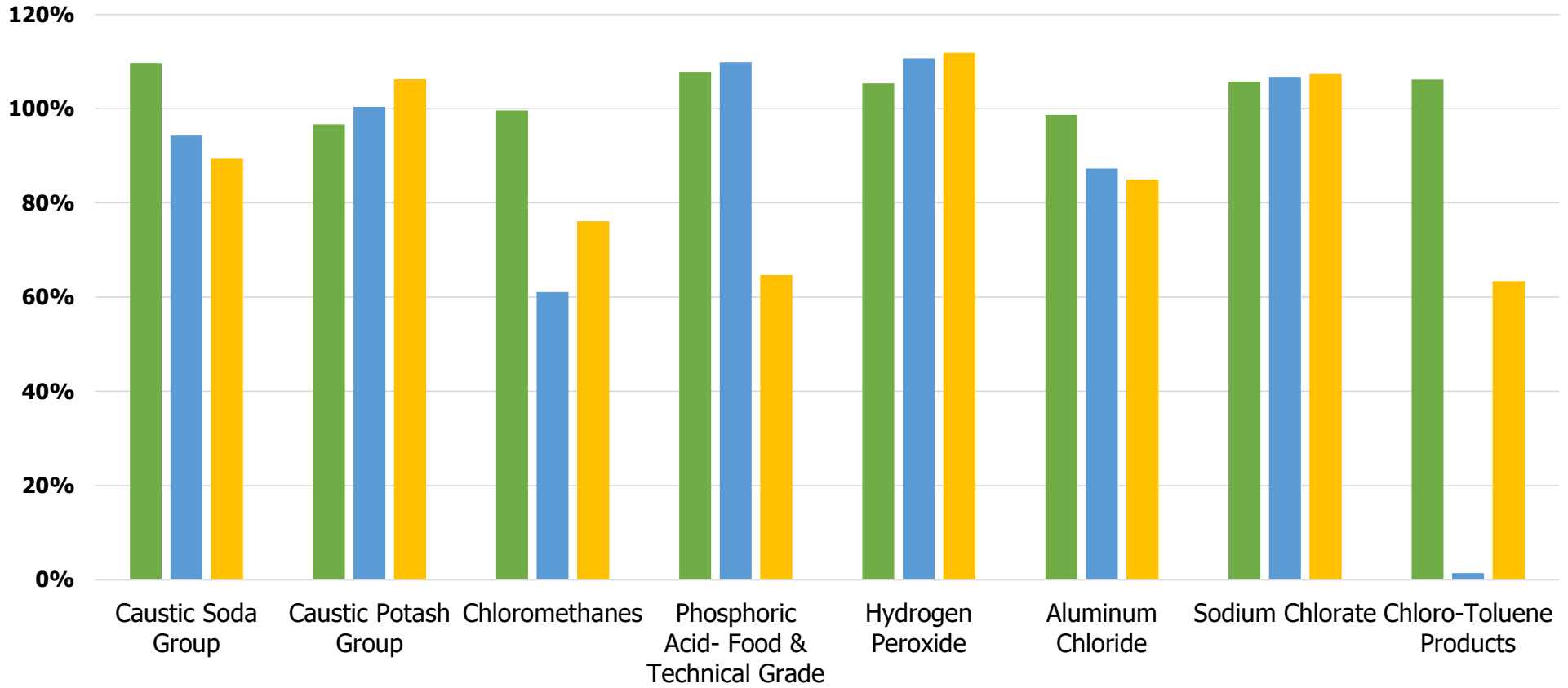
Sodium Chlorate (Dahej)
20,000 MTPA
Commissioned in 2014

Stable Bleaching Powder
15,000 MTPA in 2011
Expanded to 30,000 MTPA in 2020

Capacity Utilization



2021-22 2022-23 2023-24



% share in total turnover (FY 23-24)

46% **11%** **10%** **9%** **7%** **6%** **5%** **3%**

Financial Details

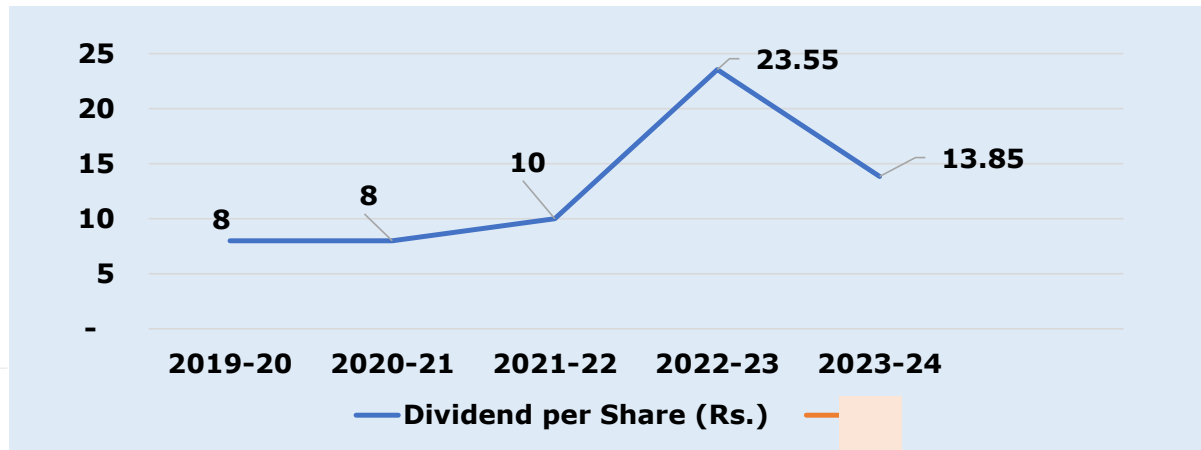


Figures in Rs. Crores

Sr. No.	Particulars	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25 (Upto Dec 24)
1	Net External Sales Value	2,654.20	2,344.49	3,683.40	4,401.86	3,702.77	2,917.58
2	EBITDA	667.49	425.62	1,032.56	1,156.74	226.10	314.38
3	EBITDA (%)	25.15	18.15	28.03	26.28	6.11	10.78
4	Profit Before Tax (PBT)	491.62	235.80	828.63	861.19	(195.88)	(13.03)
5	Profit After Tax (PAT)	332.84	166.85	561.98	575.70	(132.24)	(5.56)
6	Equity Share Capital	73.44	73.44	73.44	73.44	73.44	73.44
7	General Reserve	3,901.76	4,013.59	4,505.42	4,942.58	4,625.17	4,511.36
8	Net Worth	3,975.20	4,087.03	4,578.86	5,016.02	4,698.61	4,584.80
9	Other Comprehensive Income (OCI)	609.51	1,283.13	1,320.80	1,292.29	1,640.77	1,657.31
10	Total Reserves	4,524.07	5,304.15	5,831.01	6,237.02	6,277.93	6,185.45
11	Loans Outstanding	204.81	496.92	593.34	595.81	543.43	610.93

Financial Ratios

Sr. No.	Particulars	2019-20	2020-21	2021-22	2022-23	2023-24
1	Earning per Share (Rs.)	45.32	22.72	76.53	78.39	(18.01)
2	Dividend per Share (Rs.)	8.00	8.00	10.00	23.55	13.85
3	Book Value per Share (Rs.)	541.31	556.54	623.51	683.04	639.82



Awards, Recognition & Certificates

National Award under category of "Top Performer Designated Consumer for Chlor Alkali Sector of Perform Achieve & Trade (PAT) Cycle II under National Mission for Enhanced Energy Efficiency (NMEEE)"

1st winner position at the Gujarat Employers Organization (GEO) Excellence Awards 2024 in the category of Large Enterprise on 15th March, 2024

National Award for the Excellence in the Cost Management

Felicitation by CGST Department for Excellent Compliance with the GST Laws

Patent for Hydrazine Hydrate

Patent for HPMC (HYDROXY PROPYL METHYL CELLULOSE)

Received FSSAI Certificate for Food Grade Phosphoric Acid



Initiatives Taken on Green Energy



- **Procurement of 50 MW Solar Power from M/s. NVVNL for Dahej Complex**
- **Procurement of 70 MW Solar Power from M/s. Tata Power for Dahej & Vadodara Complex.**
- **37.5 MW Solar Power from M/s. GIPCL for Dahej Complex under construction.**
- **62.7 MW Hybrid Power from M/s. Aditya Birla Renewables under SPV mode.**

Major Achievements

Recently Commissioned and Ongoing Projects:

Projects	Capacity	Cost (Rs. Crs.)	Progress Status
Caustic Soda expansion at Dahej	525 TPD	550	Commissioned: 20 September 2022 > 90% capacity achieved.
Chloromethanes Plant at Dahej	300 TPD	850	Commissioned: 15 August 2022 82% Capacity achieved
Phosphoric acid (New)	100 TPD	520	Commissioned: 27 April 2023 & in Operation. > 100% capacity achieved.
Hydrazine Hydrate	30 TPD	406	Commissioned: 26 September 2022. Plant is Under stabilization
CH-17 Tank Farm		80	Commissioned: 31 August 2022 & is in Operation
CS New plant with Coal based Power plant (A JV with NALCO)	800 TPD + 130 MW	2300	CS Plant: Commissioned. > 90% Capacity achieved Power Plant: Commissioned & Stabilized.
Poly Aluminium Chloride Powder Facility	30 TPD	10	Installed Spray dryer to convert a part of liquid PAC to PAC powder at Vadodara.
Chlorotoluene Project at Dahej	90 TPD	350	Overall progress 94%, Pre-commissioning in progress, Commercial production expected by end of March 2025.

Thank You

Disclaimer:

- The information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments of the Company. The information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent of the Company.
- This presentation contains forward-looking statements which may be identified by their use of words contains “plans,” “expects,” “will,” “anticipates,” “believes,” “intends,” “projects,” “estimates” or other words of similar meaning. All statements that address expectations or projections about the future, including, but not limited to, statements about the strategy for growth, product development, market position, expenditures and financial results, are forward-looking statements.
- Forward-looking statements are based on certain assumptions and expectations of future events. The Company cannot guarantee that these assumptions and expectations are accurate or will be realized. The actual results, performance or achievements, could thus differ materially from those projected in any such forward-looking statements. The Company assume no responsibility to publicly amend, modify or revise any forward looking statements, on the basis of any subsequent developments, information or events, or otherwise.