



# **GUJARAT ALKALIES AND CHEMICALS LIMITED**

Regd. Office : P.O.RANOLI : 391350  
DIST. VADODARA, GUJARAT.  
[www.gacl.com](http://www.gacl.com)

## **Board of Directors**

**Shri Anil Mukim, IAS, Chairman**

**Shri Pankaj Joshi, IAS, Director**

**Shri M K Das, IAS, Director**

**Shri Tapan Ray, IAS (Retd.), Independent Director**

**Shri Rajiv Lochan Jain, Independent Director**

**Smt. Vasuben Narendrabhai Trivedi, Independent Director**

**Shri S B Dangayach, Independent Director**

**Shri Milind Torawane, IAS, Managing Director**

## Shareholding Pattern as on 30<sup>th</sup> June 2021

Sr. No.	Name	No. of Shares	% of Total Share Capital
1.	<b>Promoters (7 Promoters)</b>	<b>3,39,86,310</b>	<b>46.28</b>
2.	<b>Domestic Institutional Investors (DIIs)</b>	<b>17,56,085</b>	<b>2.39</b>
3.	<b>Foreign Institutional Investors (FIIs)</b>	<b>9,98,130</b>	<b>1.36</b>
4.	<b>Bodies Corporate</b>	<b>2,03,20,615</b>	<b>27.67</b>
5.	<b>Others</b>	<b>1,63,75,788</b>	<b>22.30</b>
<b>Total....</b>		<b>7,34,36,928</b>	<b>100.00</b>

## GACL- Basic details

- **Two complexes**
  - **Vadodara, started in 1976**
  - **Dahej, started in 1995**
- **Major products in Vadodara**
  - **Caustic Soda group, Caustic Potash group, Hydrogen Peroxide, Chloromethanes, Poly Aluminium Chloride**
- **Major products in Dahej**
  - **Caustic Soda group, Hydrogen Peroxide, Phosphoric Acid, Anhydrous Aluminium Chloride, Poly Aluminium Chloride, Sodium Chlorate, Stable Bleaching Powder**
- **Other investments**
  - **GIPCL, GCPL (Formerly known as GCPTCL), Gujarat Guardian Ltd and GACL-NALCO Alkalies & Chemicals Pvt. Ltd. (JV Company incorporated by GACL 60% & NALCO 40% share).**

## GACL- Basic details

### TOLL MANUFACTURING

- ❑ Chlorinated Paraffin (CPW)
- ❑ Anhydrous Aluminium Chloride (ALC)
- ❑ Chlorotoluene Products
  - ❑ Benzyl Chloride
  - ❑ Benzyl Alcohol
  - ❑ Benzyldehyde
- ❑ **171.45 MW Wind Farms at various locations of Kutchh & Saurashtra, 35 MW (AC) Solar Power Plant at Charanka Solar Park – Patan & 640 kW (AC) Floating Solar Power Plant on the reservoir of captive power plant @ Dahej Complex.**
- ❑ **Started transporting Caustic Soda Lye under multimodal logistics - through Railway Racks as well as through Sea to Eastern & Central India, since Dec.'2014.**

## Glimpse of Growth Journey

<b>Projects Commissioned</b>	<b>Present Capacity (MTPA)</b>	<b>Commissioned / Expanded in</b>
<b>Caustic Chlorine Plant (Baroda)</b> Initial Capacity 37,425 MTPA	<b>153,450</b>	<b>1976, 1981, 1984, 1989, 1994</b>
<b>Caustic Chlorine Plant (Dahej)</b> Initial Capacity 143,550 MTPA	<b>259,050</b>	<b>1998, 2007, 2010</b>
<b>Caustic Potash Plant</b> Initial Capacity 16,500 MTPA	<b>39,600</b>	<b>1994, 2016</b>
<b>Chloromethane Plant</b> Initial Capacity 10,560 MTPA	<b>56,100</b>	<b>1986, 1990, 2007, 2010, 2018</b>
<b>Phosphoric Acid Plant</b>	<b>26,730</b>	<b>1995</b>

## Glimpse of Growth Journey

<b>Projects Commissioned</b>	<b>Present Capacity (MTPA)</b>	<b>Commissioned in</b>
<b>Hydrogen Peroxide Plant Initial Capacity 10,890 MTPA</b>	<b>53,080</b>	<b>1996, 2002, 2007, 2010, 2011, 2012, 2014, 2018</b>
<b>Poly Aluminium Chloride Plant (P18) Initial capacity 41,250 MTPA</b>	<b>73,250</b>	<b>2006, 2008, 2018</b>
<b>Stable Bleaching Powder Plant</b>	<b>30,000</b>	<b>2011, 2020</b>
<b>Anhydrous Aluminium Chloride Plant Initial Capacity 16,500 MTPA</b>	<b>49,450</b>	<b>2008, 2010, 2016, 2020</b>
<b>Sodium Chlorate Plant</b>	<b>19,000</b>	<b>2014</b>
<b>Wind Mill Projects (Various locations)</b>	<b>171.45 MW</b>	<b>2008, 2017</b>
<b>Solar Power Plant</b>	<b>35 MW</b>	<b>2018, 2019</b>
<b>Floating Solar Power Plant @ Dahej Complex</b>	<b>640 kW</b>	<b>2021</b>

# FINANCIAL DETAILS



Figures in Rs. Crores

Sr. No.	Particulars	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22 (Q1)
1	Net External Sales Value	2,020.25	2,417.70	3,102.32	2,654.20	2,344.49	701.88
2	Gross Profit (EBITDA)	505.54	892.44	1,175.93	667.49	425.62	142.21
3	Profit Before Tax (PBT)	381.78	750.22	1,015.02	491.62	235.80	93.12
4	Profit After Tax (PAT)	308.10	535.02	689.65	332.84	166.85	63.50
5	Equity Share Capital	73.44	73.44	73.44	73.44	73.44	73.44*
6	Reserves	3,283.34	3,749.19	4,223.22	4,524.07	5,304.15	5,621.17*
7	Loans Outstanding	353.38	290.63	247.45	204.81	496.92	509.64*

\* AS AT 30<sup>TH</sup> JUNE 2021



# FINANCIAL RATIOS



Sr. No.	Particulars	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22 (Q1) (Annualized)
1	Earning per Share	41.95	72.85	93.91	45.32	22.72	34.60
2	Dividend per Share	5.00	6.50	8.00	8.00	8.00	N.A.
3	Book Value per Share	350.48	418.09	505.26	541.31	556.54	565.13

# HIGHLIGHTS OF Q1 - F.Y. 2021-22



(Figures in Rs. Lakhs)

Sr. No.	Particulars	Standalone				Consolidated			
		Quarter Ended			Year Ended	Quarter Ended			Year Ended
		30/06/2021	31/03/2021	30/06/2020	31/03/2021	30/06/2021	31/03/2021	30/06/2020	31/03/2021
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
[ 1 ]	[ 2 ]	[ 3 ]	[ 4 ]	[ 5 ]	[ 6 ]	[ 7 ]	[ 8 ]	[ 9 ]	[ 10 ]
1	Total Income from Operations	71,644	67,142	46,961	2,42,948	71,644	67,142	46,961	2,42,948
2	Net Profit for the period before Tax	9,312	5,249	4,601	23,580	9,274	5,219	4,582	23,469
3	Net Profit for the period after Tax	6,350	3,496	3,200	16,685	6,312	3,466	3,181	16,574
4	Equity Share Capital (Face Value of Rs.10/- Each)	7,344	7,344	7,344	7,344	7,344	7,344	7,344	7,344
5	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year	-	-	-	5,30,415	-	-	-	5,30,121
6	Earning Per Equity Share (of Rs. 10/- each) : (Before Other Comprehensive Income) (Not Annualised)								
	a) Basic (in Rs.)	8.65	4.76	4.36	22.72	8.60	4.72	4.33	22.57
	b) Diluted (in Rs.)	8.65	4.76	4.36	22.72	8.60	4.72	4.33	22.57

**As On 30.06.2021**

## Installed Capacity at GACL

<b>PRODUCTS</b>	<b>VADODARA</b>	<b>DAHEJ</b>	<b>TOTAL CAPACITY</b>
<b>Caustic Soda Lye (On 100% Basis)</b>	<b>1,53,450</b>	<b>2,59,050</b>	<b>4,12,500</b>
<b>Caustic Soda Flakes/Prills</b>	<b>53,000</b>	<b>1,65,000</b>	<b>2,18,000</b>
<b>Chloromethane</b>	<b>56,100</b>	<b>-</b>	<b>56,100</b>
<b>Caustic Potash Lye (On 100% Basis)</b>	<b>39,600</b>	<b>-</b>	<b>39,600</b>
<b>Potassium Carbonate</b>	<b>13,200</b>	<b>-</b>	<b>13,200</b>
<b>Hydrogen Peroxide (On 100% Basis)</b>	<b>12,540</b>	<b>40,540</b>	<b>53,080</b>
<b>Phosphoric Acid</b>	<b>-</b>	<b>26,730</b>	<b>26,730</b>
<b>A. Aluminium Chloride (Job work/O&amp;M)</b>	<b>9,900</b>	<b>39,550</b>	<b>49,450</b>
<b>Poly Aluminium Chloride</b>	<b>32,000</b>	<b>41,250</b>	<b>73,250</b>
<b>Chlorinated Paraffin (CPW) - (Jobwork)</b>	<b>12,000</b>	<b>-</b>	<b>12,000</b>
<b>Stable Bleaching Powder</b>	<b>-</b>	<b>30,000</b>	<b>30,000</b>
<b>Sodium Chlorate</b>	<b>-</b>	<b>19,000</b>	<b>19,000</b>

\* Membrane Cell of CSL & CPL are interchangeable & production is optimized as per market requirement

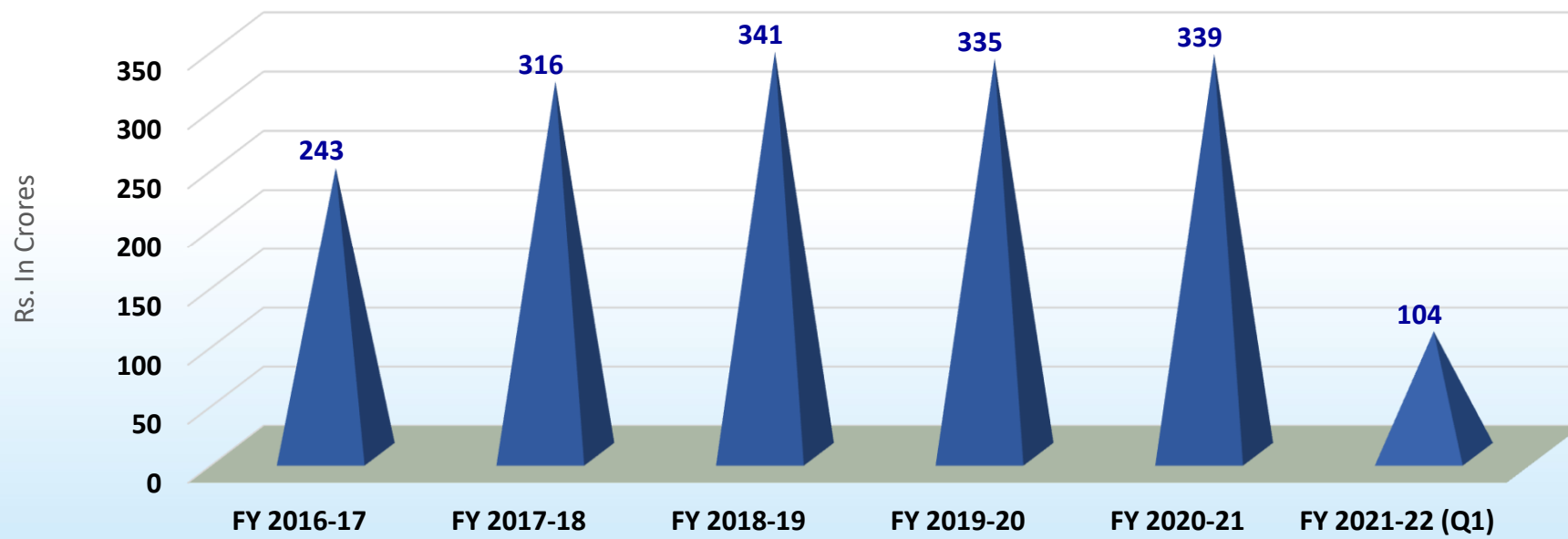
## Alkali Industry V/s. GACL Capacity Utilization

<b>Financial Year</b>	<b>Installed Capacity Of Industries (Qty. in Lakhs MT)</b>	<b>Capacity Utilization Of Industries (Qty. in Lakhs MT)</b>	<b>Capacity Utilization Of Industries (%)</b>	<b>Capacity Utilization of GACL (%)</b>
<b>2016-17</b>	<b>36.62</b>	<b>30.22</b>	<b>83%</b>	<b>94%</b>
<b>2017-18</b>	<b>38.80</b>	<b>32.42</b>	<b>84%</b>	<b>94%</b>
<b>2018-19</b>	<b>42.78</b>	<b>35.39</b>	<b>83%</b>	<b>105%</b>
<b>2019-20</b>	<b>45.44</b>	<b>36.05</b>	<b>79%</b>	<b>106%</b>
<b>2020-21</b>	<b>47.75</b>	<b>38.22</b>	<b>80%</b>	<b>101%</b>

## Export Earnings from major Products

(Rs. In Crores)

FINANCIAL YEAR	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	Q1 FY 2021-22
Export of various products by GACL	243	316	341	335	339	104



## Presence - India Base Chemicals - Caustic Soda/Chlorine



**GACL**



**Aditya Birla/Grasim**



**Others**

## GACL- Strategic advantages

<b>Land</b>	<b>Expansion at Dahej in 600 acres of land</b>
<b>Rail connectivity</b>	<b>Across boundary limits at Dahej Complex</b>
<b>Port connectivity</b>	<b>GCPL (Formerly known as GCPTCL) 4 km from Dahej Complex</b>
<b>Dealer network</b>	<b>Strong, with best companies</b>
<b>Clean power</b>	<b>171.45 MW Wind Power (Installed) 35 MW (AC) Solar park (Installed) 640 kW (AC) Floating Solar Power Plant at Dahej</b>
<b>Co-promoted companies</b>	<b>GCPL (Formerly known as GCPTCL) – Chemical Port at Dahej</b>
	<b>GIPCL – Power Company at Vadodara</b>
	<b>GNAL – A Joint Venture with NALCO for Caustic Soda Production</b>
<b>Product basket</b>	<b>Multiple products from basic Chemicals to value added chemicals</b>
<b>Customer proximity</b>	<b>Bulk Consumers situated in nearby area</b>

# Ongoing Projects

Projects	Capacity	Cost (Rs. Crs.)	Progress Status as of 25.07.2021
CS New plant with Coal based Power plant (A JV with NALCO)	800 TPD + 130 MW	2300	CS Plant 97% Power Plant 84% (Including Common Infrastructure)
Cholromethanes Plant at Dahej	300 TPD	850	93%
CH-17 Tank Farm		80	87%
Hydrazine Hydrate	30 TPD	405.50	83%
Caustic Soda expansion at Dahej	525 TPD	550	63%
Phosphoric acid (New)	100 TPD	520	48%
Coal based power plant at Dahej	65 MW	325	EPC contract yet to be awarded.
	<b>Total...</b>	<b>5030.50</b>	



# Thank You

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